

Annexure - I

**Holding of specified securities ( Statement Showing Shareholding Pattern )**

1. **Name of Listed Entity : SUBEX LIMITED**
2. Scrip Code / Name of Scrip / Class of Security 532348 / SUBEX / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the **Quarter ending 31-Mar-2017**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
3 Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)*	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
								No of Voting		Total as a % of (A+B+C)			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: Y									Total
A.	PROMOTER & PROMOTER GROUP	3	974044	0	0	974044	0.192	974044	0	974044	0.192	0	0.1864	0	0	974044	100	974044
B.	PUBLIC	106430	505690685	0	0	505690685	99.760	505690685	0	505690685	99.760	15522785	99.767	0	0	0	0	505638804
C.	NON PROMOTER- NON PUBLIC	1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0466	0	0	0	0	243207
C1.	SHARES UNDERLYING DRS	1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0466	0	0	0	0	243207
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Total</b>	<b>106434</b>	<b>506664729</b>	<b>0</b>	<b>243207</b>	<b>506907936</b>	<b>100</b>	<b>506907936</b>	<b>0</b>	<b>506907936</b>	<b>100</b>	<b>15522785</b>	<b>100.000</b>	<b>0</b>	<b>0</b>	<b>974044</b>	<b>100</b>	<b>506856055</b>

\*Please note that the shareholding as a % assuming full conversion of convertible securities (Column XI) has been arrived at for all categories of shareholders

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																							
Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)					
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)						
								Class X	Class Y	Total													
<b>1. INDIAN</b>																							
<b>a. Individuals/Hindu undivided Family</b>		2	452844	0	0	452844	0.089	452844	0	452844	0.089	0	0.087	0	0	452844	100.00	452844					
Names :								0	0	0	0.000												
Subash Menon	AATPM5809J		80601	0	0	80601	0.016	80601	0	80601	0.016	0	0.015	0	0	80601	100.00	80601					
Sudeesh Yezhuvath	AAAPY9060G		372243	0	0	372243	0.073	372243	0	372243	0.073	0	0.071	0	0	372243	100.00	372243					
<b>b. Central Government/ State Government(s)</b>		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0					
<b>c. Financial Institutions/ Banks</b>		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0					
Names :								0	0	0	0.000												
<b>d. ANY OTHER</b>								0	0	0	0.000												
<b>Bodies Corporate</b>		1	521200	0	0	521200	0.103	521200	0	521200	0.103	0	0.100	0	0	521200	100.00	521200					
Names :								0	0	0	0.000												
KIVAR HOLDINGS PVT LTD	AACCS7712C		521200	0	0	521200	0.103	521200	0	521200	0.103	0	0.100	0	0	521200	100.00	521200					
<b>Sub-Total (A)(1)</b>		3	974044	0	0	974044	0.192	974044	0	974044	0.192	0	0.186	0	0	974044	100.00	974044					
								0	0	0	0.000												
<b>2. FOREIGN</b>								0	0	0	0.000												
<b>a. Individuals (Non-Resident Individuals/ Foreign Individuals)</b>		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0					
<b>b. Government</b>		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0					
<b>c. Institutions</b>		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0					
<b>d. Foreign Portfolio Investor</b>		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0					
<b>f. ANY OTHER</b>								0	0	0	0.000												
								0	0	0	0.000												
<b>Sub-Total (A)(2)</b>		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0					
								0	0	0	0.000												
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		3	974044	0	0	974044	0.192	974044	0	974044	0.192	0	0.186	0	0	974044	100.00	974044					

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)		As a % of total Shares held (Not applicable) (b)
									Class X	Class Y	Total								
<b>1. INSTITUTIONS</b>																			
a. Mutual Funds/				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
b. Venture Capital Funds				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
c. Alternate Investment Funds				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
d. Foreign Venture Capital Investors				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
e. Foreign Portfolio Investors				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
f. Financial Institutions/ Banks				3	2164479	0	0	2164479	0.43	2164479	0	2164479	0.43	0	0.414	0	0	NA	2164479
g. Insurance Companies				2	78764	0	0	78764	0.02	78764	0	78764	0.02	0	0.015	0	0	NA	78764
h. Provident Funds/ Pension Funds				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
i. ANY OTHER									0	0	0								
CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
FOREIGN INSTITUTIONAL INVESTORS				1	2806956	0	0	2806956	0.55	2806956	0	2806956	0.55	0	0.537	0	0	NA	2806956
FOREIGN FINANCIAL INSTITUTIONS				0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	NA	0
									0	0	0								
Sub-Total (B)(1)				6	5050199	0	0	5050199	1.00	5050199	0	5050199	1.00	0	0.967	0	0		5050199
									0	0									
2. Central Government/ State Government(s)/ President of India				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
									0	0									
Sub-Total (B)(2)				0	0	0	0	0.00	0	0	0	0	0	0	0	0	0		0
									0	0									
<b>3. NON-INSTITUTIONS</b>									0	0									
a. INDIVIDUALS -									0	0									
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.				98342	144498048	0	0	144498048	28.51	144498048	0	144498048	28.51	0	27.659	0	0	NA	144448237
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.				2091	153039854	0	0	153039854	30.19	153039854	0	153039854	30.19	0	29.294	0	0	NA	153039854

Table III

	Names :								0	0										
b.	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	NA	0
c.	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	NA	0
d.	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	NA	0
e.	ANY OTHER								0	0										
	BODIES CORPORATE		1348	106260982	0	0	106260982	20.96	106260982	0	106260982	20.96	0	20.340	0	0	0	0	NA	106260582
	Names :								0	0										
	AKG FINVEST LTD	AADCA8306P		20070000	0	0	20070000	3.96	20070000	0	20070000	3.96	0	3.842	0	0	0	0	NA	20070000
	UNO METALS LTD	AAACU3053E		17252000	0	0	17252000	3.40	17252000	0	17252000	3.40	0	3.302	0	0	0	0	NA	17252000
	ANGEL FINCAP PRIVATE LTD	AAACA7011Q		7227806	0	0	7227806	1.43	7227806	0	7227806	1.43	0	1.384	0	0	0	0	NA	7227806
	TRUSTS		7	388600	0	0	388600	0.08	388600	0	388600	0.08	0	0.074	0	0	0	0	NA	388600
	DIRECTOR & THEIR RELATIVES		1	60000	0	0	60000	0.01	60000	0	60000	0.01	0	0.012	0	0	0	0	NA	60000
	FOREIGN NATIONALS		25	81194	0	0	81194	0.02	81194	0	81194	0.02	0	0.016	0	0	0	0	NA	81194
	NON RESIDENT INDIANS		882	8497887	0	0	8497887	1.68	8497887	0	8497887	1.68	0	1.627	0	0	0	0	NA	8497887
	CLEARING MEMBERS		187	1779005	0	0	1779005	0.35	1779005	0	1779005	0.35	0	0.341	0	0	0	0	NA	1779005
	HINDU UNDIVIDED FAMILIES		3496	20136829	0	0	20136829	3.97	20136829	0	20136829	3.97	0	3.854	0	0	0	0	NA	20136829
	OTHERS		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	NA	0
	FOREIGN CORPORATE BODIES		4	65280387	0	0	65280387	12.88	65280387	0	65280387	12.88	15522785	15.47	0	0	0	0	NA	65280387
	Names :								0	0										
	QVT MAURITIUS WEST FUND	AAACQ1738J		43020395	0	0	43020395	8.49	43020395	0	43020395	8.49	0	8.235	0	0	0	0	NA	43020395
	DEUTSCHE BANK AG LONDON-CB ACCOUNT	AAACD1390F		17436426	0	0	17436426	3.44	17436426	0	17436426	3.44	0	3.338	0	0	0	0	NA	17436426
	ESOPs/ ESOS/ESPS EMPLOYEE SHARE HOLDERS		41	617700	0	0	617700	0.12	617700	0	617700	0.12	0	0.118	0	0	0	0	NA	616030
	Sub-Total (B)(3)		106424	500640486	0	0	500640486	98.76	500640486	0	500640486	98.76	0	95.829	0	0	0	0	NA	500588605
									0	0										
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		106430	505690685	0	0	505690685	99.76	505690685	0	505690685	99.76	15522785	99.806	0	0	0	0	NA	505638804
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																				
	Name of the PAC	N of Shares	% of PAC																	
	QVT Mauritius West Fund & Quintessence Mauritius West Fund	47843416	9.44																	
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				

Table IV

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Out standing convertible securities (including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
									No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)		As a % of total Shares held (Not applicable) (b)
									Class X	Class Y	Total								
1.	Custodian/DR Holder		1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0466	0	0	NA	243207	
2.	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
	<b>Total Non-Promoter- Non Public Shareholding (C)=(1)+(2)</b>		1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0466	0	0		243207	