

Annexure - I
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Holding of specified securities (Statement Showing Shareholding Pattern)

1. **Name of Listed Entity : SUBEX LIMITED**
2. Scrip Code / Name of Scrip / Class of Security 532348 / SUBEX / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the **report for Quarter ending 31-Dec-2016**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
3 Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)*	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class eg: X	Class eg: Y	No of Voting Total			Total as a % of (A+B+C)	No.(a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)
A.	PROMOTER & PROMOTER GROUP	3	974044	0	0	974044	0.192	974044	0	974044	0.192	0	0.1861	0	0	974044	100	974044
B.	PUBLIC	106879	505690685	0	0	505690685	99.760	505690685	0	505690685	99.760	16429681	99.767	0	0	0	0	505638804
C.	NON PROMOTER-NON PUBLIC	1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0465	0	0	0	0	243207
C1.	SHARES UNDERLYING DRS	1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0465	0	0	0	0	243207
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	106883	506664729	0	243207	506907936	100	506907936	0	506907936	100	16429681	100.000	0	0	974044	100	506856055

*Please note that the shareholding as a % assuming full conversion of convertible securities (Column XI) has been arrived at for all categories of shareholders

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)		
								Class X	Class Y	Total									
1. INDIAN																			
Individuals/Hindu undivided Family																			
a.		2	452844	0	0	452844	0.089	452844	0	452844	0.089	0	0.087	0	0	452844	100.00	452844	
Names :								0		0									
Subash Menon	AATPM5809J		80601	0	0	80601	0.016	80601	0	80601	0.016	0	0.015	0	0	80601	100.00	80601	
Sudeesh Yezhuvath	AAAPY9060G		372243	0	0	372243	0.073	372243	0	372243	0.073	0	0.071	0	0	372243	100.00	372243	
Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
Names :								0		0	0.000								
ANY OTHER								0		0	0.000								
Bodies Corporate		1	521200	0	0	521200	0.103	521200	0	521200	0.103	0	0.100	0	0	521200	100.00	521200	
Names :								0		0	0.000								
KIVAR HOLDINGS PVT LTD	AACCS7712C		521200	0	0	521200	0.103	521200	0	521200	0.103	0	0.100	0	0	521200	100.00	521200	
Sub-Total (A)(1)		3	974044	0	0	974044	0.192	974044	0	974044	0.192	0	0.186	0	0	974044	100.00	974044	
								0		0	0.000								
2. FOREIGN								0		0	0.000								
Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
a.																			
Government		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
b.																			
Institutions		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
c.																			
Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
d.																			
Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
f.																			
ANY OTHER								0		0	0.000								
Names :								0		0	0.000								
Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0.000	0	0	0	0	0	0	0	
								0		0	0.000								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	974044	0	0	974044	0.192	974044	0	974044	0.192	0	0.186	0	0	974044	100.00	974044	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Out standing convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)		
								Class X	Class Y									
1. INSTITUTIONS																		
a. Mutual Funds/		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
b. Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
c. Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
d. Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
e. Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
f. Financial Institutions/ Banks		2	5325982	0	0	5325982	1.05	5325982	0	5325982	1.05	0	1.018	0	0	NA		5325982
g. Insurance Companies		2	78764	0	0	78764	0.02	78764	0	78764	0.02	0	0.015	0	0	NA		78764
h. Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
i. ANY OTHER								0		0								
CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
FOREIGN INSTITUTIONAL INVESTORS		1	2968379	0	0	2968379	0.59	2968379	0	2968379	0.59	0	0.567	0	0	NA		2968379
FOREIGN FINANCIAL INSTITUTIONS		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA		0
Sub-Total (B)(1)		5	8373125	0	0	8373125	1.65	8373125	0	8373125	1.65	0	1.600	0	0			8373125
								0		0								
2. Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0			0
								0		0								
3. NON-INSTITUTIONS																		
a. INDIVIDUALS -																		
I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		98754	145425586	0	0	145425586	28.69	145425586	0	145425586	28.69	0	27.788	0	0	NA		145375775
II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2102	151392852	0	0	151392852	29.87	151392852	0	151392852	29.87	0	28.928	0	0	NA		151392852

Table III

Names :														0	0											
b.	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	NA	0					
c.	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	NA	0					
	Overseas Depositories (holding DRs)																									
d.	(balancing figure)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	NA	0					
e.	ANY OTHER																									
	BODIES CORPORATE		1429	103862946	0	0	103862946	20.49	103862946	0	103862946	20.49	0	19.846	0	0	0	0	NA	103862546						
Names :														0	0											
	AKG FINVEST LTD	AADCA8306P		20070000	0	0	20070000	3.96	20070000	0	20070000	3.96	0	3.835	0	0	0	0	0	20070000						
	UNO METALS LTD	AAACU3053E		15152000	0	0	15152000	2.99	15152000	0	15152000	2.99	0	2.895	0	0	0	0	0	15152000						
	ANGEL FINCAP PRIVATE LTD	AAACA7011Q		5834888	0	0	5834888	1.15	5834888	0	5834888	1.15	0	1.115	0	0	0	0	0	5834888						
	TRUSTS		7	388600	0	0	388600	0.08	388600	0	388600	0.08	0	0.074	0	0	0	0	NA	388600						
	DIRECTOR & THEIR RELATIVES		1	60000	0	0	60000	0.01	60000	0	60000	0.01	0	0.012	0	0	0	0	NA	60000						
	FOREIGN NATIONALS		25	81194	0	0	81194	0.02	81194	0	81194	0.02	0	0.016	0	0	0	0	NA	81194						
	NON RESIDENT INDIANS		869	9244117	0	0	9244117	1.82	9244117	0	9244117	1.82	0	1.766	0	0	0	0	NA	9244117						
	CLEARING MEMBERS		144	1170736	0	0	1170736	0.23	1170736	0	1170736	0.23	0	0.224	0	0	0	0	NA	1170736						
	HINDU UNDIVIDED FAMILIES		3498	20167822	0	0	20167822	3.98	20167822	0	20167822	3.98	0	3.854	0	0	0	0	NA	20167822						
	OTHERS		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	NA	0						
	FOREIGN CORPORATE BODIES		4	65280387	0	0	65280387	12.88	65280387	0	65280387	12.88	16429681	15.61	0	0	0	0	NA	65280387						
Names :														0	0											
	QVT MAURITIUS WEST FUND	AAACQ1738J		43020395	0	0	43020395	8.49	43020395	0	43020395	8.49	0	8.220	0	0	0	0	0	43020395						
	DEUTSCHE BANK AG LONDON	AAACD1390F		17436426	0	0	17436426	3.44	17436426	0	17436426	3.44	0	3.332	0	0	0	0	0	17436426						
	ESOPs/ ESOS/ESPS																									
	EMPLOYEE SHARE HOLDERS		41	243320	0	0	243320	0.05	243320	0	243320	0.05	0	0.047	0	0	0	0	NA	241650						
	Sub-Total (B)(3)		106874	497317560	0	0	497317560	98.11	497317560	0	497317560	98.11	0	95.028	0	0	0	0	0	497265679						
	Total Public Shareholding																									
	(B) = (B)(1)+(B)(2)+(B)(3)		106879	505690685	0	0	505690685	99.76	505690685	0	505690685	99.76	16429681	99.806	0	0	0	0	0	505638804						
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																										
	Name of the PAC	N of Shares	% of PAC																							
	QVT Mauritius West Fund & Quintessence Mauritius West Fund	47843416	9.44																							
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																										

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Out standing convertible securities (including Warrants) (X)	Total Share-holding , as a % assuming full conversion of convertible securities (as a percentage of diluted share	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y	Total								
Custodian/DR Holder		1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0465	0	0	NA		243207
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		1	0	0	243207	243207	0.048	243207	0	243207	0.048	0	0.0465	0	0			243207