

Annexure - I

Holding of specified securities (Statement Showing Shareholding Pattern)

1. **Name of Listed Entity : SUBEX LIMITED**
2. Scrip Code / Name of Scrip / Class of Security 532348 / SUBEX / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31-Mar-2018**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
4 Whether the Listed Entity has any shares in locked-in?	YES	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)*	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting			Total as a % of (A+B+C)			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	Total								
A.	PROMOTER & PROMOTER GROUP	3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	101801	10.4514	974044
B.	PUBLIC	113907	560785684	0	0	560785684	99.78	560785684	0	560785684	99.78	0	99.78	55094999	9.82	0	0	560739363
C.	NON PROMOTER- NON PUBLIC	1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0.00	0	0	243207
C1.	SHARES UNDERLYING DRS	1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0.00	0	0	243207
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Total	113911	561759728	0	243207	562002935	100	562002935	0	562002935	100	0	100.00	55094999	9.80	101801	0.02	561956614

*Please note that the shareholding as a % assuming full conversion of convertible securities (Column XI) has been arrived at for all categories of shareholders

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																		
Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
1. INDIAN																		
Individuals/Hindu undivided Family																		
a. Family		2	452844	0	0	452844	0.08	452844	0	452844	0.08	0	0.08	0	0	80601	17.80	452844
Names :								0	0	0	0.00		0.00					
Subash Menon	AATPM5809J		80601	0	0	80601	0.01	80601	0	80601	0.01	0	0.01	0	0	80601	100.00	80601
Sudeesh Yezhuvath	AAAPY9060G		372243	0	0	372243	0.07	372243	0	372243	0.07	0	0.07	0	0	0	0.00	372243
Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Names :								0	0	0	0.00		0.00					
ANY OTHER								0	0	0	0.00		0.00					
Bodies Corporate		1	521200	0	0	521200	0.09	521200	0	521200	0.09	0	0.09	0	0	21200	4.07	521200
Names :								0	0	0	0.00		0.00					
KIVAR HOLDINGS PVT LTD	AACCS7712C		521200	0	0	521200	0.09	521200	0	521200	0.09	0	0.09	0	0	21200	4.07	521200
Sub-Total (A)(1)		3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	101801	10.45	974044
								0	0	0	0.00		0.00					
2. FOREIGN								0	0	0	0.00		0.00					
Individuals (Non-Resident Individuals/ Foreign Individuals)																		
a. Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
b. Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
c. Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
d. ANY OTHER								0	0	0	0.00		0.00					
Names :								0	0	0	0.00		0.00					
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
								0	0	0	0.00		0.00					
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	101801	10.45	974044

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

1.	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Out standing convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)		As a % of total Shares held (Not applicable) (b)
									Class X	Class Y	Total								
	INSTITUTIONS																		
a.	Mutual Funds/		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
b.	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
c.	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
d.	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	NA	0
e.	Foreign Portfolio Investors		3	55094999	0	0	55094999	9.80	55094999	0	55094999	9.80	0	9.80	55094999	100.000	0	NA	55094999
	Names:																		
	QVT SINGAPORE FUND PTE. LTD.	AAACQ4301P		27531428	0	0	27531428	4.90	27531428	0	27531428	4.90	0	4.90	27531428	100.000	0	NA	27531428
	TONBRIDGE (MAURITIUS) LIMITED	AAECT6664L		17916321	0	0	17916321	3.19	17916321	0	17916321	3.19	0	3.19	17916321	100.000	0	NA	17916321
	LEEDS (MAURITIUS) LIMITED	AACCL5039R		9647250	0	0	9647250	1.72	9647250	0	9647250	1.72	0	1.72	9647250	100.000	0	NA	9647250
	Financial Institutions/ Banks		3	2848537	0	0	2848537	0.51	2848537	0	2848537	0.51	0	0.51	0	0	0	NA	2848537
	Insurance Companies		2	78764	0	0	78764	0.01	78764	0	78764	0.01	0	0.01	0	0	0	NA	78764
	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	NA	0
	ANY OTHER								0		0			0.00					
	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	NA	0
	FOREIGN INSTITUTIONAL INVESTORS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	NA	0
	FOREIGN FINANCIAL INSTITUTIONS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	NA	0
	Sub-Total (B)(1)		8	58022300	0	0	58022300	10.32	58022300	0	58022300	10.32	0	10.32	55094999	9.8033			58022300
									0		0			0.00					
2.	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	NA	0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0		0
									0		0			0.00					
3.	NON-INSTITUTIONS								0		0			0.00					
a.	INDIVIDUALS -								0		0			0.00					
	I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		105381	163317081	0	0	163317081	29.06	163317081	0	163317081	29.06	0	29.06	0	0	0	NA	163272830
	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2349	176036892	0	0	176036892	31.32	176036892	0	176036892	31.32	0	31.32	0	0	0	NA	176036892

Table III

Names :								0		0				0.00				
b. NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	0	NA	0
c. Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	0	NA	0
d. Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	0	NA	0
e. ANY OTHER								0		0				0.00				
BODIES CORPORATE		1292	118398079	0	0	118398079	21.07	118398079	0	118398079	21.07	0	21.07	0	0	NA	118397679	
Names :								0		0				0.00				
UNO METALS LTD	AAACU3053E		25602000	0	0	25602000	4.56	25602000	0	25602000	4.56	0	4.56	0	0	0	25602000	
AKG FINVEST LTD	AADCA8306P		19710000	0	0	19710000	3.51	19710000	0	19710000	3.51	0	3.51	0	0	0	19710000	
ANGEL FINCAP PRIVATE LTD	AAACA7011Q		7520818	0	0	7520818	1.34	7520818	0	7520818	1.34	0	1.34	0	0	0	7520818	
TRUSTS		7	388300	0	0	388300	0.07	388300	0	388300	0.07	0	0.07	0	0	NA	388300	
DIRECTOR & THEIR RELATIVES		2	79095	0	0	79095	0.01	79095	0	79095	0.01	0	0.01	0	0	NA	79095	
FOREIGN NATIONALS		25	81194	0	0	81194	0.01	81194	0	81194	0.01	0	0.01	0	0	NA	81194	
NON RESIDENT INDIANS		924	10222484	0	0	10222484	1.82	10222484	0	10222484	1.82	0	1.82	0	0	NA	10222484	
CLEARING MEMBERS		138	3795674	0	0	3795674	0.68	3795674	0	3795674	0.68	0	0.68	0	0	NA	3795674	
HINDU UNDIVIDED FAMILIES		3740	27648411	0	0	27648411	4.92	27648411	0	27648411	4.92	0	4.92	0	0	NA	27648411	
OTHERS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
FOREIGN CORPORATE BODIES		2	2235775	0	0	2235775	0.40	2235775	0	2235775	0.40	0	0.40	0	0	NA	2235775	
Names :																		
ESOPs/ ESOS/ESPS EMPLOYEE SHARE HOLDERS		39	560399	0	0	560399	0.10	560399	0	560399	0.10	0	0.10	0	0	NA	558729	
Sub-Total (B)(3)		113899	502763384	0	0	502763384	89.46	502763384	0	502763384	89.46	0	89.46	0	0		502717063	
								0		0	0.00		0.00					
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		113907	560785684	0	0	560785684	99.78	560785684	0	560785684	99.78	0	99.78	55094999	9.82		560739363	
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																		
Name of the PAC	No. of Shares	% of PAC																
Tonbridge (Mauritius) Ltd & Leeds (Mauritius) Ltd	27563571	4.90																
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																		

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Share-holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
									No of Voting Rights		Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	
									Class X	Class Y								
1.	Custodian/DR Holder		1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0	NA	243207
2.	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0	NA	243207